

July 11, 2025

To,  
**Department of Corporate Relationship  
BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 001.  
Scrip Code: 539177

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051  
NSE Symbol – AIIL

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”)**

With reference to the above subject, we wish to inform that the Company has entered into a binding Agreement dated July 11, 2025 (“**Agreement**”) with *inter alia* Katra Phytochem (India) Private Limited (“**KPPL**”), Katra Holdings Limited (“**KHL**”), Katra Holding Private Limited (“**KHPL**”) and Mr. Ramesh Vangal recording *inter alia*:

- (i) the settlement of certain continuing obligations, including payments of amounts, payable / repayable to the Company;
- (ii) transfer by KHL to the Company of 18,00,000 (eighteen lakh) equity shares of Kerala Ayurveda Limited, a company existing under the laws of India, having CIN L24233KL1992PLC006592 and having its registered office at XV/ 551, Nedumbassery, Athani (Ernakulam), Ernakulam, Aluva, Kerala, India, 683 585, and having its equity shares listed on BSE Limited (“**KAL**”), having face value Rs. 10 (Rupees ten) each, representing 14.96% (fourteen point nine six per cent) of the total paid-up share capital of KAL (as determined on a fully diluted basis);
- (iii) transfer by KHPL to the Company of 27,00,000 (twenty-seven lakh) equity shares of KPPL, having face value Rs. 10 (Rupees Ten) each, representing 11.59% (eleven point five nine per cent) of the total paid up share capital of KPPL (as determined on a fully diluted basis); and

issuance and allotment by KPPL to the Company of 1,15,00,000 (one crore fifteen lakh) equity shares of face value Rs. 10 each, representing 49.36% (forty nine point three six per cent) of the total paid-up share capital of KPPL (as determined on a fully diluted basis).

Upon consummation of the transactions contemplated under the Agreement, Company will directly hold approximately:

- (i) 14.96% (fourteen point nine six per cent) of the total paid-up share capital of KAL; and
- (ii) 60.95% (sixty point nine five per cent) of the total paid up share capital of KPPL, and KPPL shall become a subsidiary company of the Company.

Further, the details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in **Annexure A**.

**Registered Office :** 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

**Ph.:** (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

**Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

**T +91 22 6838 8100 ♦ Customer Service: T +91 22 4741 5800 ♦ E-mail:** customercare@authum.com



**AUTHUM INVESTMENT & INFRASTRUCTURE LTD.**

CIN : L51109MH1982PLC319008

Kindly take the same on your records.

Thanking you,

For **Authum Investment & Infrastructure Limited**

**Amit Dangi**  
**Whole Time Director**  
**DIN: 06527044**

**Registered Office :** 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

**Ph.:** (022) 6747 2117 ♦ **E-mail:** [info@authum.com](mailto:info@authum.com) ♦ **Website :** [www.authum.com](http://www.authum.com)

**Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

**T** +91 22 6838 8100 ♦ **Customer Service:** **T** +91 22 4741 5800 ♦ **E-mail:** [customercare@authum.com](mailto:customercare@authum.com)

**Annexure A**

Disclosure of information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

**Kerala Ayurveda Limited**

Name of the target entity, details in brief such as size, turnover etc.;	<p>Kerala Ayurveda Limited is a company existing under the laws of India, having CIN L24233KL1992PLC006592 and having its registered office at XV/ 551, Nedumbassery, Athani (Ernakulam), Ernakulam, Aluva, Kerala, India, 683 585, and having its equity shares listed on BSE Limited (Scrip Code: <b>530163</b>) (“KAL”).</p> <p>KAL is engaged in the business of <i>inter alia</i> manufacturing and selling Ayurvedic medicines, providing Ayurveda treatment services across Clinics, Hospitals and Wellness resorts and Teaching Ayurveda to students across the world.</p> <p>Net worth of KAL (as of 31<sup>st</sup> March, 2025): INR 12.89 crores.</p> <p>Turnover of KAL (as of 31<sup>st</sup> March, 2025): INR 122.15 crores.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No
Industry to which the entity being acquired belongs;	Health, Wellness & Education
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company saw potential in KAL, KPPL, and its group companies and therefore an understanding was achieved between the parties to repay/settle the continuing obligations via equity. This is a part of a broader strategic business restructuring initiative intended to enhance operational efficiency, reduce debt burden, and create sustainable long-term value for all stakeholders involved. This will maximize value for all stakeholders involved.
Brief details of any governmental or regulatory approvals required for the acquisition;	No governmental or regulatory approvals were required for the acquisition.

**Registered Office :** 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

**Ph.:** (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

**Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

**T +91 22 6838 8100 ♦ Customer Service: T +91 22 4741 5800 ♦ E-mail:** customercare@authum.com

Indicative time period for completion of the acquisition;	Within 3 months, subject to extensions in terms of the Agreement.
Consideration - whether cash consideration or share swap or any other form and details of the same;	Settlement of certain continuing obligations, including payments of amounts, payable / repayable to the Company.
Cost of acquisition and/or the price at which the shares are acquired;	Acquisition (pursuant to transfer) of 18,00,000 (eighteen lakh) equity shares of KAL at a value of INR 558.65 per equity share of KAL.
Percentage of shareholding / control acquired and / or number of shares acquired;	Approx. 14.96% (fourteen point nine six per cent) of the total paid-up share capital of KAL
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p><b>Brief Background of Kerala Ayurveda Limited:</b></p> <p>Kerala Ayurveda Limited is an 80-year-old Ayurvedic wellness company head quartered at Aluva, Kochi, Kerala.</p> <p><b>Line of Business:</b></p> <p>The company is into the business of manufacturing and selling Ayurvedic medicines, providing Ayurveda treatment services across Clinics, Hospitals and Wellness resorts and Teaching Ayurveda to students across the world.</p> <p><b>Date of Incorporation:</b> 06-07-1992</p> <p><b>Turnover of last 3 years:</b></p> <p>FY 24-25: INR 122.15 Crores FY 23-24: INR 103.27 Crores FY 22-23: INR 89.53 Crores</p> <p><b>Countries in which KAL has presence:</b> India, Singapore, US, Indonesia</p>

**Registered Office :** 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

**Ph.:** (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

**Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

**T +91 22 6838 8100 ♦ Customer Service: T +91 22 4741 5800 ♦ E-mail:** customercare@authum.com

**Katra Phytochem (India) Private Limited**

Name of the target entity, details in brief such as size, turnover etc.;	<p>Katra Phytochem (India) Private Limited is a company existing under the laws of India, having CIN: U05190KA2003PTC032633 and having its registered office at No.2C-807, 1<sup>st</sup> Block, HRBR Layout, Banaswadi, Bengaluru -560 043 (“<b>KPPL</b>”).</p> <p>KPPL is engaged in the business of <i>inter alia</i> Manufacturing of Nutraceutical products like Carotenoids.</p> <p>Net worth of KPPL (as of 31<sup>st</sup> March, 2025): INR 116.50 crores.</p> <p>Turnover of KPPL (as of 31<sup>st</sup> March 2025): INR 138.28 crores.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No
Industry to which the entity being acquired belongs;	Nutraceuticals
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company saw potential in KAL, KPPL, and its group companies and therefore an understanding was achieved between the parties to repay/settle the continuing obligations via equity. This is a part of a broader strategic business restructuring initiative intended to enhance operational efficiency, reduce debt burden, and create sustainable long-term value for all stakeholders involved. This will maximize value for all stakeholders involved.
Brief details of any governmental or regulatory approvals required for the acquisition;	No governmental or regulatory approvals were required for the acquisition.
Indicative time period for completion of the acquisition;	Within 3 months, subject to extensions in terms of the Agreement.
Consideration - whether cash consideration or share swap or any other form and details of the same;	Settlement of certain continuing obligations, including payments of amounts, payable / repayable to the Company.
Cost of acquisition and/or the price at which the shares are acquired;	Acquisition (pursuant to transfer) of 27,00,000 (twenty-seven lakh) equity shares of KPPL at a value of INR 171.50 per equity share of KPPL.

**Registered Office :** 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

**Ph.:** (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

**Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

**T** +91 22 6838 8100 ♦ **Customer Service:** **T** +91 22 4741 5800 ♦ **E-mail:** customercare@authum.com

	Acquisition (pursuant to subscription) of 1,15,00,000 (one crore eleven lakh) equity shares of KPPL at a value of INR 171.50 per equity share of KPPL.
Percentage of shareholding / control acquired and / or number of shares acquired;	Approx. 60.95% (sixty point nine five per cent) of the total paid-up share capital of KPPL.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p><b>Brief Background of KPPL:</b></p> <p>Katra Phytochem (India) Private Limited – (formerly, Agro Biochem (India) Private Limited), a company registered under the provisions of the Companies Act 1956, on 5th August 1996, started its project in the year 1996-97, establishing a unit near Harihar, for processing and dehydration of Marigold flowers. Initially the company was processing Marigold Flowers and was exporting Marigold Oleoresin, to the feed market. Later it upgraded its facilities and started export of Food Grade Oleoresin.</p> <p><b>Line of Business:</b> Manufacturing of Nutraceutical products like Carotenoids</p> <p><b>Date of Incorporation:</b> 05-08-1996</p> <p><b>Turnover of last 3 years:</b></p> <p>FY 24-25: INR 138.28 Crores FY 23-24: INR 134.65 Crores FY 22-23: INR 126.46 Crores</p> <p><b>Countries in which KPPL has presence:</b> India and Singapore</p>

**Registered Office :** 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

**Ph.:** (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

**Corporate Office:** The Ruby, 11<sup>th</sup> Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

**T +91 22 6838 8100 ♦ Customer Service: T +91 22 4741 5800 ♦ E-mail:** customercare@authum.com